

Turnaround Management Association Australia Limited
ACN 107 241 798 (Company)

Notice of general meeting

Notice is given that a general meeting of the members of the Company will be held at Freehills, MLC Centre, Level 38, Martin Place, Sydney, 2000 on Tuesday 15 November 2011 at 9.00 am.

The business of the meeting will be as follows:

1. Reports

To consider the annual financial report, directors report and the auditor's report for the period to 30 June 2011.

2. Auditors

To confirm the appointment of the auditor and fix the auditor's remuneration.

3. Retirement of directors by rotation

- (1) *Julie Armstrong*
- (2) *Said Jahani*
- (3) *Ian Johnson*
- (4) *Paul Weston*

4. Appointment of new director

To consider the nomination of **Stuart King (Nominee)** and, if thought fit, pass the following ordinary resolution in respect of that Nominee:

That the Nominee is elected as a director of the Company.

5. Board successions

Retirement of Ian Johnson as Chairman (Immediate Past/Past President), succession of Adrian Loader to position of Chairman (Immediate Past/Past President) and succession of John Nestel to position of President.

Voting by proxy

Each member may appoint a proxy to vote on behalf of that member at the general meeting. The proxy need not be a member.

A proxy appointment form is attached. To be effective, it must be received by the Company not less than 48 hours prior to the start of the relevant general meeting. It may be returned by Fax: 02 8587 0017 or email info@turnaround.org.au.

If the member leaves the form of proxy blank as to the person primarily appointed as proxy or if the person or persons named as proxies fails or fail to attend, the chairperson of the meeting is appointed proxy.

By order of the board



Ian Johnson
TMA Chairman & Director
Dated 24 October 2011



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ACN 107 241 798
(Company)

Form of proxy for general meeting

Email: info@turnaround.org.au Fax: (02) 8587 0017

Name of member:

Address of member

Appoints:

as proxy to vote for me/us at the general meeting of the Company to be held on Tuesday 15 November 2011 and any adjournment of it.

This form is to be used in accordance with the directions below. If no directions are given, the proxy may vote or abstain as he or she thinks fit.

Directions:

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IMPORTANT NOTICE:

The chair intends to abstain from voting for all undirected proxies.

If you appoint the chair as your proxy and you do not wish to direct the chair how to vote, please mark this box

By marking this box, you acknowledge that the chair may exercise your proxy even if he or she has an interest in the outcome of the resolution and votes cast by him or her other than as proxy holder will be disregarded because of that interest.

If you do not mark this box (and you have not directed your proxy how to vote) the chair will not cast your votes on a resolution if he or she has an interest in the outcome of the resolution.

Dated:

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Signature of member: